

TRANSFER/ROLLOVER REQUEST FORM Jones Lang LaSalle Income Property Trust

Custodian Listed in Step 2

		Forward To: First Trust Retirement, c/o DST Systems, Inc.		
ease Print or Type		<u>Regular Mail</u>	<u>Overnight Delivery</u>	
		PO Box 219165	Mail Stop: LaSalle	
PORTANT INFORMATION:		Kansas City, MO 64121-9165 855-387-3847	430 West 7th Street Kansas City, MO 64105-1407	
ase check with your current custodian for t nsfer/Rollover Requirements.	heir	033-307-3047	Kalisas City, MO 04103-1407	
p 1: NAME & ADDRESS				
A Owner Name	Social Security Numb	er Existi	ng Account Number (<i>If applicable</i>)	
dress	City / State / Zip	Phone	Phone Number	
ep 2: CURRENT CUSTODIAN NAME & AD	DRESS			
Funds are staying with First Trust Retireme		nly. (Please provide investment name	e & account number.)	
Current Custodian Name	Current Custodian Phone Number	Current Investment Name/Fund Number		
Current Custodian Address	City / State / Zip Accou		ransferred	
ease include a copy of your current state	ment.			
p 3: TYPE OF TRANSFER/ROLLOVER				
Transfer from Traditional IRA		ollover from a Qualified Plan, SIMPI	E IRA, 401(k), 403(b) or Profit	
Transfer from SEP IRA		naring Plan*		
Transfer from Roth IRA	*\	Your employer may require addition	hal forms to process your request.	
— Are any of these funds/assets from an ☐ Yes □ No	e any of these funds/assets from an Inherited Account? ρ		Custodian specific form included. FTR will include with the Letter of Acceptance sent to resigning custodian. (<i>This alerts FTR to include required additional documentation</i> .)	
2p 4: TRANSFER INSTRUCTIONS TO CUR	RENT CUSTODIAN (check all that apply)			
	terri costobiari (check an that apply)			
Transfer Δccount listed in St	en 2 and liquidate additional cash proce	eds (If annlicable) Select this onti	on for moving assets out of the	
	tep 2 and liquidate additional cash proce o First Trust Retirement (FTR) as a new o		on for moving assets out of the	
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FOR INTERNAL USE ONLY Acceptance of Rollover/Transfer/Conversion by First Trust Retirement: Soblie James By: Eirst Trust Retirement Authorized Signature Date